



**SenFin**  
**SECURITIES**

Associate Company of SENKADAGALA FINANCE PLC

# PMI UPDATE

## Purchasing Managers' Index

Manufacturing | Services | Construction



Economic Activity



Business Momentum



Market Implications

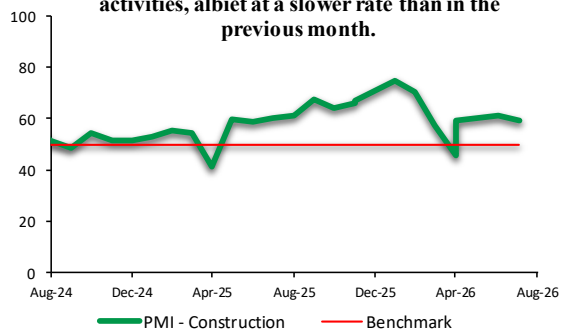
*Tracking the pulse of Sri Lanka's  
economic recovery*

## SL Purchasing Managers' Index (PMI) – August 2026

Sector is generally improving on a MoM basis because PMI > 50.

**PMI**  
**Construction**  
(Total Activity Index)  
**59.4**

PMI – Construction, as reflected in the Total Activity Index recorded 59.4 in August 2026, indicating continued expansion in construction activities, albeit at a slower rate than in the previous month.



| Variable                 | July | August | Direction MoM            |
|--------------------------|------|--------|--------------------------|
| PMI - Construction       | 61.4 | 59.4   | Rising, Slower Rate      |
| New Orders               | 57.1 | 62.5   | Rising, Higher Rate      |
| Employment               | 61.8 | 59.7   | Rising, Slower Rate      |
| Quantity of Purchases    | 64.7 | 59.4   | Rising, Slower Rate      |
| Suppliers' Delivery Time | 60.0 | 59.4   | Lengthening, Slower Rate |

↑ Variables PMI > 50 in current month